

ABOUT PANAM

The inception of Panam dates back to 2003. Panam is one of Pune's leading financial intermediary making its presence felt in all major financial service segments.



- **Nearly two decades of legacy.**
- **Team Strength of over 15 experts.**
- Clients NRI's, HNIs, Retail **Individuals and Corporates.**



INFRASTRUCTURE



- Various Online Transaction Platforms.
- Meticulous and highly experienced staff.
- Offices are equipped with high-tech systems and cutting edge technologies.
- Dedicated team for each vertical of services offered.

Connecting you to the opportunities in the Financial Market

Life & General Insurance

Advisory & PMS

P2P Lending Direct Equity



Corporate & Gold Bonds

Mutual Funds

Fixed Deposits

Depository



KEY PILLARS OF INVESTMENT PHILOSOPHY

Credit

Assessment

Diversification & Risk Management



Income Generation

Profitability & Consistent Growth

Capital Preservation



KEY PILLARS OF INVESTMENT PHILOSOPHY

- Growth oriented Business.
- Turn around Opportunities.
- Compounders.
- Special Situations



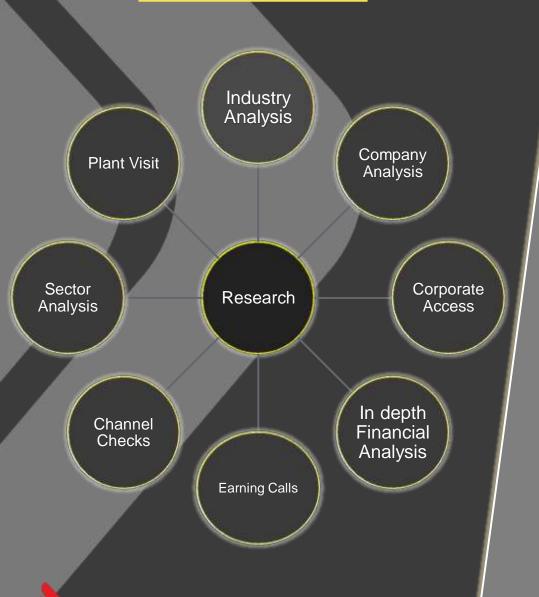
Businesses having potential to grow consistently at high growth rates over long period of time creating a strong wealth.



Managements that have and demonstrate ability to go ahead of industry in Ups & Downs without sacrificing quality of financials.



Stock - Ideas



Portfolio construct based on best stocks to deliver 15% - 20% earnings growth that should reflect in similar capital appreciation.



Protect From Volatility

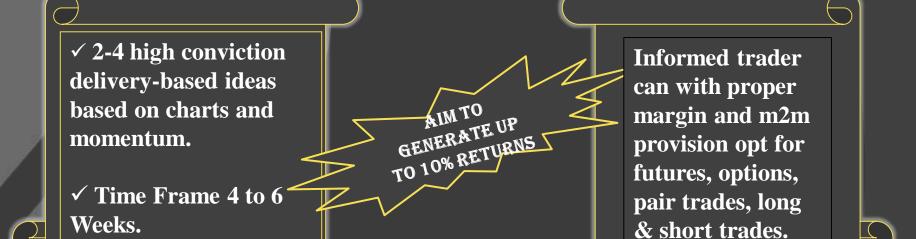


Consistent Growth



SQUIRREL IDEAS

- Short term ideas with pre-determined entry and exit levels.
- ➤ Ideal for minimum ticket size 5 Lacs.

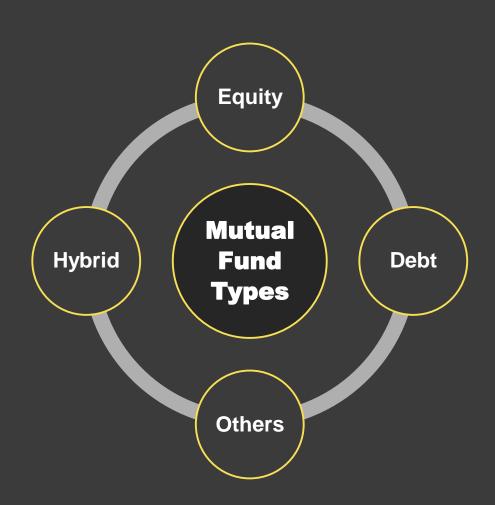


- Exit upon achieving target or when stop loss is triggered or due to change in view.
- All ideas carry market risk with chance of high capital loss.



Mutual Funds

- > Asset Allocation
- **Diversification**
- Periodic Rebalancing
- > Time Horizon
- > Risk Tolerance
- > Liquidity Requirement





Equity Funds

Large Caps Mid Caps Small Caps Multicaps

Flexicaps

Multi Assets BAF & Hybrid

Sectorial

Thematic

Debt Funds

Overnight Funds

Liquid Fund<u>s</u> Money Market Funds Ultra Short Duration Funds

Long
Duration
Funds

Floating Rate Funds Gilt & Banking & PSU Debt Funds

Dynamic Bond Funds Corporate & Credit Risk Bond Funds

P2P Lending

Regulated by RBI

> Monthly Pay-outs

Hyper Diversified



Minimum 10K to 50 Lacs* Maximum

Different Tenures

Credit Worthy Borrowers



Insurance

Term Plan Money Back Whole Life

Children Plans

Unit Linked Plans

Pension Plans

Business Plans Home Plans Travel Insurance



Why Us?

- High level of personal attention, research and in-depth market capabilities.
- Dedicated team for trading, research, operation and compliance.
- Quick solution to the most complex investment challenges with process driven execution.
- Investment strategies recommended based on risk profile and goals.



Our Core Values

- ✓ Accountability
- ✓ Ownership
- √ Credibility
- ✓ Integrity
- ✓ Commitment
- ✓ Ethical



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DETERMINED TO BE DIFFERENT

Thank you...

Disclaimer: We are intermediary and not a SEBI registered advisor. All investment ideas and trading calls are based on our principals recommendations.



